S.D. SEC. OF STATE

1505254

**BOND INFORMATION STATEMENT**
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Keystone.

2. Designation of issue: Tax Increment Revenue Bonds (TIF #1), Series 2005.

3. Date of issue: December 9, 2005.

4. Purpose of issue: Infrastructure improvements and economic development

5. Type of bond: Tax Increment Revenue Bond, Taxable.

6. Principal amount and denomination of bond: $610,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Tax Increment Revenue Bond (TIF #1), Series 2005 is true and correct on this 9th day of December, 2005.

By: Vanessa Row
Its: Finance Officer

# PRINCIPAL AND INTEREST SCHEDULE

| Dates | Principal | Coupon | Interest | Total |
|---|---|---|---|---|
| 6/1/2006 | | | $18,878.82 | $18,878.82 |
| 12/1/2006 | | | 19,881.65 | 19,881.65 |
| 6/1/2007 | | | 20,602.75 | 20,602.75 |
| 12/1/2007 | | | 21,350.00 | 21,350.00 |
| 6/1/2008 | $21,873.17 | 7.00% | 21,350.00 | 43,223.17 |
| 12/1/2008 | | | 20,584.44 | 20,584.44 |
| 6/1/2009 | $23,404.29 | 7.00% | 20,584.44 | 43,988.73 |
| 12/1/2009 | | | 19,765.29 | 19,765.29 |
| 6/1/2010 | $25,042.59 | 7.00% | 19,765.29 | 44,807.88 |
| 12/1/2010 | | | 18,888.80 | 18,888.80 |
| 6/1/2011 | $26,795.57 | 7.00% | 18,888.80 | 45,684.37 |
| 12/1/2011 | | | 17,950.95 | 17,950.95 |
| 6/1/2012 | $28,671.26 | 7.00% | 17,950.95 | 46,622.21 |
| 12/1/2012 | | | 16,947.46 | 16,947.46 |
| 6/1/2013 | $30,678.25 | 7.00% | 16,947.46 | 47,625.71 |
| 12/1/2013 | | | 15,873.72 | 15,873.72 |
| 6/1/2014 | $32,825.72 | 7.00% | 15,873.72 | 48,699.44 |
| 12/1/2014 | | | 14,724.82 | 14,724.82 |
| 6/1/2015 | $35,123.52 | 7.00% | 14,724.82 | 49,848.34 |
| 12/1/2015 | | | 13,495.50 | 13,495.50 |
| 6/1/2016 | $37,582.17 | 7.00% | 13,495.50 | 51,077.67 |
| 12/1/2016 | | | 12,180.12 | 12,180.12 |
| 6/1/2017 | $40,212.92 | 7.00% | 12,180.12 | 52,393.04 |
| 12/1/2017 | | | 10,772.67 | 10,772.67 |
| 6/1/2018 | $43,027.83 | 7.00% | 10,772.67 | 53,800.50 |
| 12/1/2018 | | | 9,266.70 | 9,266.70 |
| 6/1/2019 | $46,039.77 | 7.00% | 9,266.70 | 55,306.47 |
| 12/1/2019 | | | 7,655.30 | 7,655.30 |
| 6/1/2020 | $49,262.56 | 7.00% | 7,655.30 | 56,917.86 |
| 12/1/2020 | | | 5,931.11 | 5,931.11 |
| 6/1/2021 | $52,710.94 | 7.00% | 5,931.11 | 58,642.05 |
| 12/1/2021 | | | 4,086.23 | 4,086.23 |
| 6/1/2022 | $56,400.70 | 7.00% | 4,086.23 | 60,486.93 |
| 12/1/2022 | | | 2,112.21 | 2,112.21 |
| 6/1/2023 | $60,348.75 | 7.00% | 2,112.21 | 62,460.96 |
| | $610,000 | | $482,533.86 | $1,092,533.87 |